



AGENDA

Edmonton Public Teachers Local No. 37 of The Alberta Teachers' Association
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PRE-RETIREMENT SEMINAR – MARCH 13, 2021

- 08:30 – 09:00 Sign into Zoom session (& grab a coffee/snack)
- 09:00 – 10:00 Introduction and Overview (Including CPP, OAS, GIS)
—Myra Rybotycki, Teacher Employment Services, ATA
- 10:05 - 11:05 Alberta Teachers Retirement Fund (ATRF)
—Marc Bisson and Dana Adams, ATRF
- 11:10 - 11:55 Legal Things You Should Know When Contemplating Retirement
—Andrew McLaughlin, Turning Point Law
- 11:55 - 12:30 Lunch (35 minutes)
- 12:30 – 13:15 Alberta School Employee Benefit Plan (ASEBP)
—Tenjie Wilson, ASEBP
- 13:20 - 14:20 Financial Planning
—Rick Harcourt, Capital Estate Planning
- 14:25 - 15:10 Alberta Retired Teachers' Association (ARTA)
Benefits and Activities
—Jennifer Hope, ARTA
- 15:15 - 15:45 Lifestyle Planning post retirement, Wrap-Up
—Anne-Marie Huizing, Teacher Employment Services, ATA

Note that there is a 5-minute break between speakers for bathroom breaks, technical difficulties setting up for the next speaker, and/or an extra question or two. If this is not required, we can move forward faster.